JQ HEALTH ORGANON INC. DECEMBER 2026

Specialty Oil Supply Note

Issue 1 | Canola supply, markets, trade and rules | Data as of November 28, 2026



Dear Partners and Colleagues,

Canola oil buyers are planning 2027 in a market that keeps moving. Crops, tariffs and food rules are all changing, and each can affect the grade, price and timing of your next order. This note brings together what moved this month, with the source for every line.

The JQ Health Organon Team

IN THIS ISSUE

· Big crops in North America and Australia, a smaller EU crop
· Outlooks point to record crush and strong oilseed demand
· China keeps its meal tariff pause; US list adds no canola oil codes
· EU MOAH limits set for 2027; Canada's 2026 organic standards apply
· This month's article: types of canola oil

SUPPLY

Big crops in North America and Australia, a smaller EU crop

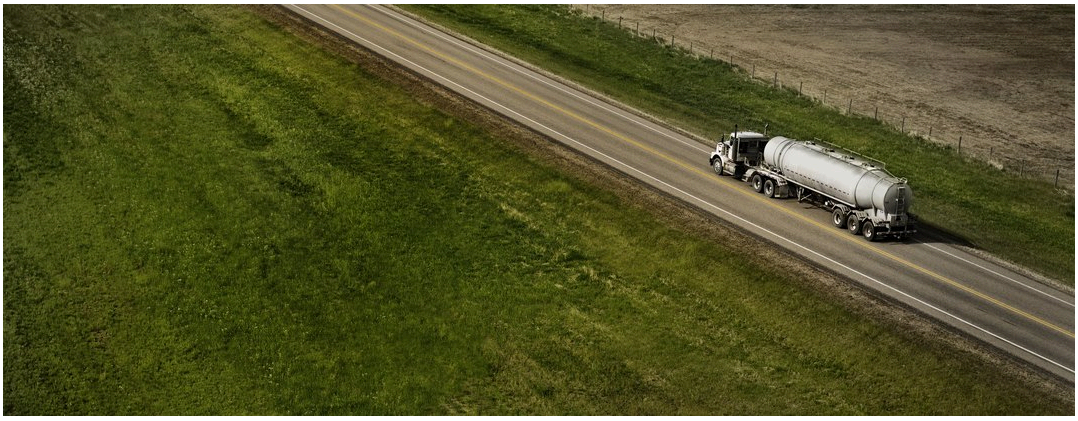


Canada's canola crop is estimated at about 22 million tonnes, close to last year's record. The final estimate comes on December 4. The United States expects a record crop on record acres. USDA raised its forecast for Australia's crop to 8.4 million tonnes. Ukraine finished its harvest at 3.9 million tonnes, up from 3.3 million. The EU crop is down 4.4% from last year, and the Commission's October cut came mainly from Poland. Rain delayed sowing for next year's crop in the Baltic states.

Bottom line: North American supply looks ample this season. The tighter spot is the EU, which matters if you buy EU-origin oil.

MARKET DIRECTION

Outlooks point to record crush and strong oilseed demand

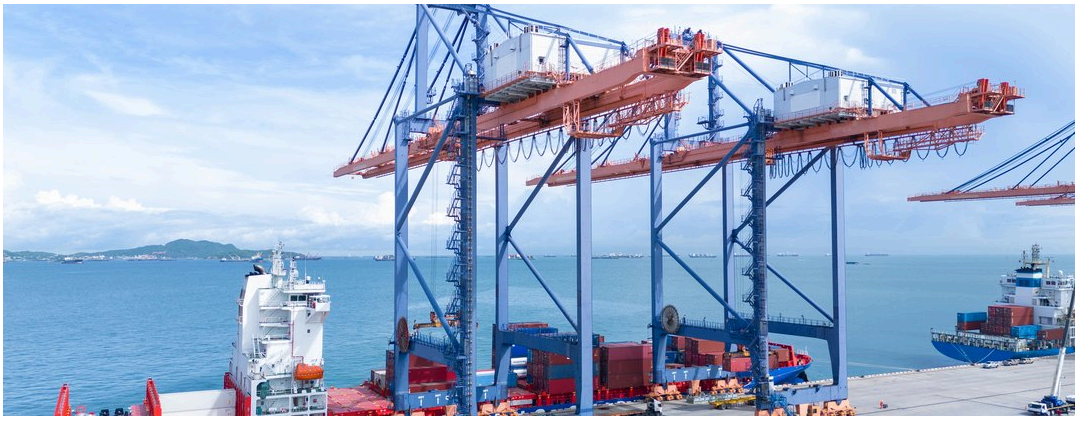


Agriculture and Agri-Food Canada expects a record canola crush of 14 million tonnes, and it raised its canola seed price forecast. FAO reports that vegetable oil prices edged up in October, while rapeseed oil eased. USDA expects world rapeseed crushing to rise, and Australia expects strong world oilseed demand to support prices.

Bottom line: The outlooks point to firm prices, not falling ones. If your 2027 plan rests on one grade, agree the grade and volume early.

TRADE AND TARIFFS

China keeps its meal tariff pause; US list adds no canola oil codes



China's suspension of its extra tariff on Canadian canola meal runs to the end of 2028. Canola seed pays about 15%, and the notice does not mention canola oil. In the United States, a 50% Section 338 tariff covers listed Canadian goods, with no CUSMA exemption. The October 30 change added no canola oil codes. Ukraine keeps its 10% rapeseed export duty, but farmers exporting their own crop are exempt. Australia expects canola exports to rise.

Bottom line: Tariff lists can change at short notice. Check your tariff code before each cross-border quote, not only at the first order.

RULES AND TESTING

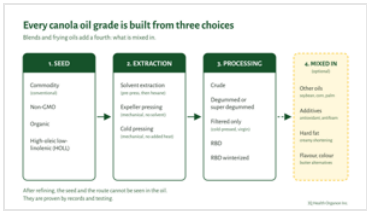
EU MOAH limits set for 2027; Canada's 2026 organic standards apply



The EU voted for its first limits on mineral oil residues (MOAH) in food. Once published, the rule applies from January 1, 2027, with most limits from 2028. In Canada, the 2026 Canadian Organic Standards are in force. We found no new canola oil rule in the United States or Australia this month.

Bottom line: Selling into the EU? Ask for MOAH results before 2027 contracts. Making an organic claim? Check that your supplier's certificate covers the 2026 standards.

THIS MONTH'S ARTICLE



Types of canola oil: the main grades, what they are for, and who uses them.

Read the article

Coming December 10: how to choose the right grade for your product.

ONE QUESTION FOR YOU

Which canola oil grade will you buy in 2027? Write to us at admin@jqhealth-canola.com.

SOURCES

Supply: Statistics Canada model-based estimate, September 16, 2026; USDA ERS, October 14 and November 13, 2026; European Commission, October 30, 2026; EU Joint Research Centre, October 26, 2026; Ukraine Ministry of Agrarian Policy and Food, data as of November 3, 2026.

Market direction: Agriculture and Agri-Food Canada, November 19, 2026; FAO, November 6, 2026; USDA ERS, November 13, 2026; ABARES, September 2026.

Trade and tariffs: Global Affairs Canada, November 16, 2026; US Federal Register, October 30, 2026; Ukraine Law 4536-IX, duty applied from September 4, 2025; ABARES, September 2026.

Rules and testing: AESAN, on the EU vote of May 13, 2026; CFIA, September 24, 2026.

This note is general market information from public sources, with the source and date shown. We do not forecast prices, and this note is not a price indication or advice. You receive this note because you asked for it.

JQ Health Organon Inc. | Live Healthier Every Day
Head office: 126 Kinlea Link NW, Calgary, AB T3R 0C3 · Site: 4003 49 Street, Forestburg, AB T0B 1N0
780-209-1570 · admin@jqhealth-canola.com · jqhealth-canola.com